

November 11, 2024

DEPRESSION AND BIPOLAR SUPPORT ALLIANCE 55 East Jackson Blvd 490 Chicago, IL 60604

#### DEPRESSION AND BIPOLAR SUPPORT ALLIANCE:

Enclosed is the organization's 2023 Exempt Organization return.

Specific filing instructions are as follows.

#### FORM 990 RETURN:

This return has qualified for electronic filing. After you have reviewed the return for completeness and accuracy, please sign, date and return Form 8879-TE to our office. We will transmit the return electronically to the IRS and no further action is required. Return Form 8879-TE to us by November 15, 2024.

#### ILLINOIS FORM AG990-IL:

The Illinois Form AG990-IL should be mailed as soon as possible to:

Office of the Attorney General Charitable Trust Bureau 115 S. LaSalle St Chicago, IL 60603

Enclose a check or money order for \$15, payable to Illinois Charity Bureau Fund.

The report should be signed and dated by the authorized individual(s).

Copies of all the returns are enclosed for your files. We suggest that you retain these copies indefinitely.

Very Truly Yours,

Frederick E. Davis Jr.



November 11, 2024

DEPRESSION AND BIPOLAR SUPPORT ALLIANCE 55 East Jackson Blvd 490 Chicago, IL 60604

## DEPRESSION AND BIPOLAR SUPPORT ALLIANCE:

Enclosed are the original and one copy of the 2023 Exempt Organization returns, as follows...

2023 Form 990

2023 Illinois Form AG990-IL

Each original should be dated, signed and filed in accordance with the filing instructions. The copy should be retained for your files.

Very Truly Yours,

Frederick E. Davis Jr.

# TAX RETURN FILING INSTRUCTIONS

**FORM 990** 

#### FOR THE YEAR ENDING

December 31, 2023

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DEPRESSION AND BIPOLAR SUPPORT ALLIANCE 55 East Jackson Blvd 490 Chicago, IL 60604

## Prepared By:

Mitchell & Titus, LLP 80 PINE STREET NEW YORK, NY 10005

#### **Amount Due or Refund:**

Not applicable

## Make Check Payable To:

Not applicable

# Mail Tax Return and Check (if applicable) To:

Not applicable

#### Return Must be Mailed On or Before:

Not applicable

#### **Special Instructions:**

This return has qualified for electronic filing. After you have reviewed the return for completeness and accuracy, please sign, date and return Form 8879-TE to our office. We will transmit the return electronically to the IRS and no further action is required. Return Form 8879-TE to us by November 15, 2024

# Form 8879-TF

# IRS E-file Signature Authorization for a Tax Exempt Entity

or calendar year 2023, or fiscal year beginning	, 2023, and ending	, 20
, , , , ,		

OMB No. 1545-0047

Do not send to the IRS. Keep for your records.

Department of the Treasury Go to www.irs.gov/Form8879TE for the latest information. Internal Revenue Service EIN or SSN Name of filer DEPRESSION AND BIPOLAR SUPPORT ALLIANCE 36-3379124 MICHAEL POLLACK Name and title of officer or person subject to tax CEO Type of Return and Return Information Part I Check the box for the return for which you are using this Form 8879-TE and enter the applicable amount, if any, from the return. Form 8038-CP and Form 5330 filers may enter dollars and cents. For all other forms, enter whole dollars only. If you check the box on line 1a, 2a, 3a, 4a, 5a, 6a, 7a, 8a, 9a, or 10a below, and the amount on that line for the return being filed with this form was blank, then leave line 1b, 2b, 3b, 4b, 5b, 6b, 7b, 8b, 9b, or 10b, whichever is applicable, blank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line below. Do not complete more than one line in Part I. **b Total revenue,** if any (Form 990, Part VIII, column (A), line 12) \_\_\_\_\_\_ **1b** \_\_\_\_\_ **2 , 767 , 569 .** Form 990 check here ...... 1a **b Total revenue,** if any (Form 990-EZ, line 9) 2a Form 990-EZ check here Form 1120-POL check here b Total tax (Form 1120-POL, line 22) 3a Tax based on investment income (Form 990-PF, Part V, line 5) 4a Form 990-PF check here Form 8868 check here ...... b Balance due (Form 8868, line 3c) 5b 5a Form 990-T check here ..... 6a **b Total tax** (Form 990-T, Part III, line 4) 6b 7a Form 4720 check here ..... b Total tax (Form 4720, Part III, line 1) 7b b FMV of assets at end of tax year (Form 5227, Item D) 8b 8a Form 5227 check here ..... **b Tax due** (Form 5330, Part II, line 19) Form 5330 check here ..... 9a Form 8038-CP check here **b** Amount of credit payment requested (Form 8038-CP, Part III, line 22) 10a **Declaration and Signature Authorization of Officer or Person Subject to Tax** Under penalties of perjury, I declare that X I am an officer of the above entity or I I am a person subject to tax with respect to (name and that I have examined a copy of the 2023 electronic return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and 2023 electronic return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the electronic return and, if applicable, the consent to electronic funds withdrawal. PIN: check one box only X | authorize MITCHELL & TITUS, LLP 04560 to enter my PIN Enter five numbers, but ERO firm name do not enter all zeros as my signature on the tax year 2023 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I also authorize the aforementioned ERO to enter my PIN on the return's disclosure consent screen. As an officer or person subject to tax with respect to the entity, I will enter my PIN as my signature on the tax year 2023 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I will enter my PIN on the return's disclosure consent screen. **Certification and Authentication** Part III ERO's EFIN/PIN. Enter your six-digit electronic filing identification 13538110005 number (EFIN) followed by your five-digit self-selected PIN. Do not enter all zeros I certify that the above numeric entry is my PIN, which is my signature on the 2023 electronically filed return indicated above. I confirm that I am submitting this return in accordance with the requirements of Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns. 11/11/24 ERO's signature Date **ERO Must Retain This Form - See Instructions** Do Not Submit This Form to the IRS Unless Requested To Do So Form **8879-TE** (2023) For Privacy Act and Paperwork Reduction Act Notice, see instructions.

LHA 302521 01-05-24

# Form **8868**

(Rev. January 2024)

# Application for Extension of Time To File an Exempt Organization Return or Excise Taxes Related to Employee Benefit Plans

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

File a separate application for each return.

Go to www.irs.gov/Form8868 for the latest information.

	onic filing (e-file). You can electronically file Form 8868 to			•		
	below except for Form 8870, Information Return for Transfe					
reque	st for Form 8870 must be sent to the IRS in a paper format (	(see instrud	ctions). For more details on the elec	tronic filing	g of Form	
	visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-					
Cautio	on: If you are going to make an electronic funds withdrawal (	direct deb	it) with this Form 8868, see Form 84	153-TE and	d Form 8879-	TE for payment
instruc						
All cor	porations required to file an income tax return other than Fo	orm 990-T	(including 1120-C filers), partnership	s, REMICs	s, and trusts	
must ı	use Form 7004 to request an extension of time to file incom-	e tax returi	ns.			
Part I	- Identification			,		
Type	or Name of exempt organization, employer, or other filer	, see instru	uctions.	Taxpaye	r identificatio	n number (TIN)
Print						
File by t	DEPRESSION AND BIPOLAR SUPP	ORT A	LLIANCE		<u> 36-33</u>	79124
due date	e for Number, street, and room or suite no. If a P.O. box, so	ee instruct	ions.			
return. S	iee 33 HADI GACROON DHVD, 430					
instructi	City, town or post office, state, and ZIP code. For a for CHICAGO, IL 60604	oreign addr	ess, see instructions.			
Enter	the Return Code for the return that this application is for (file	e a separat	e application for each return)			01
Applic	cation Is For	Return	Application Is For			Return
		Code				Code
Form	990 or Form 990-EZ	01	Form 4720 (other than individual)			09
Form	4720 (individual)	03	Form 5227			10
Form	990-PF	04	Form 6069			11
Form	990-T (sec. 401(a) or 408(a) trust)	05	Form 8870			12
Form	990-T (trust other than above)	06	Form 5330 (individual)			13
Form	990-T (corporation)	07	Form 5330 (other than individual)			14
Form	1041-A	08				
<ul><li>Afte</li></ul>	r you enter your Return Code, complete either Part II or Par	t III. Part III	l, including signature, is applicable o	only for an	extension of	
time to	o file Form 5330.					
• If th	is application is for an extension of time to file Form 5330, y	ou must ei	nter the following information.			
	Plan Name					
	Plan Number		<u></u>			
	Plan Year Ending (MM/DD/YYYY)					
Part II	- Automatic Extension of Time To File for Exempt Organ	izations (s	ee instructions)			
The	e books are in the care of TIFFANI BROWN					
	55 E. JACKSON BLV	D, SU	ITE 490 - CHICAGO,	, IL 6	0604	
Tel	ephone No. 312-642-0049		Fax No.			
• If the	ne organization does not have an office or place of business	in the Uni	ted States, check this box			
• If the	nis is for a Group Return, enter the organization's four-digit (	Group Exe	mption Number (GEN)	If this is fo	r the whole o	group, check this
box	If it is for part of the group, check this box	and atta	ch a list with the names and TINs of	f all memb	ers the exter	sion is for.
1	I request an automatic 6-month extension of time until $$ $$ $$	OVEMBI	ER 15 , 20 24 , to file	e the exen	npt organizat	ion return for
	the organization named above. The extension is for the orga	anization's	return for:			
١	X calendar year 20 23 or					
I	tax year beginning	, 20 _	, and ending			, 20
2	If the tax year entered in line 1 is for less than 12 months, cl	heck reasc	n: Initial return	Final retur	n	
	Change in accounting period					
2-	If this application is for Forms OOO DE OOO T 4700 COCO	antar the	tontative tax less			
	If this application is for Forms 990-PF, 990-T, 4720, or 6069	, enter the	tentative tax, less	20	e	n
	any nonrefundable credits. See instructions.		· 	3a	\$	0.
b	any nonrefundable credits. See instructions.  If this application is for Forms 990-PF, 990-T, 4720, or 6069	, enter any	refundable credits and			
b	any nonrefundable credits. See instructions.	, enter any ayment all	refundable credits and owed as a credit.	3a 3b	\$	0.

# Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public.

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form990 for instructions and the latest information.

Α	ror the	e 2023 calendar year, or tax year beginning and e	naing		
В	Check if applicable	C Name of organization		D Employer identific	cation number
	Addres chang Name	DEPRESSION AND BIPOLAR SUPPORT ALLIANCE	<b>Ξ</b>		
	chang	Doing business as		36-33791	24
	Initial return		Room/suite	E Telephone number	
	Final return/		90	(312)642	-0049
	termin ated			G Gross receipts \$	3,317,567.
	Ameno return	CHICAGO, IL 00004		H(a) Is this a group re	
	Applic tion	F Name and address of principal officer: MICHAEL FOLLOCK		for subordinates	? Yes X No
	pendir	35 EAST JACKSON BLVD, SUITE 490, CHICAG	30, I	<b>H(b)</b> Are all subordinates in	cluded? Yes No
1	Tax-exe	empt status: X 501(c)(3) 501(c)( ) (insert no.) 4947(a)(1) or	527	If "No," attach a	list. See instructions
	Websit			H(c) Group exemptio	
		organization: X Corporation Trust Association Other	<b>L</b> Year	of formation: $1985 $ N	1 State of legal domicile: ${ t IL}$
P	art I	Summary			
ď	1	Briefly describe the organization's mission or most significant activities: DBSA		DES HOPE, HEI	LP,SUPPORT
ŭ		AND EDUCATION FOR PEOPLE WITH MOOD DISORDE	ERS.		
rna	2	Check this box if the organization discontinued its operations or dispose	ed of more	than 25% of its net ass	
ove.	3	Number of voting members of the governing body (Part VI, line 1a)		3	24
<u>ن</u> م	4	Number of independent voting members of the governing body (Part VI, line 1b)			24
Se	5	Total number of individuals employed in calendar year 2023 (Part V, line 2a)			37
ξ	6	Total number of volunteers (estimate if necessary)		6	0
Activities & Governance	7 a	Total unrelated business revenue from Part VIII, column (C), line 12		7a	0.
_	<u> b</u>	Net unrelated business taxable income from Form 990-T, Part I, line 11			0.
				Prior Year	Current Year
<u>a</u>	8	Contributions and grants (Part VIII, line 1h)		2,213,306.	2,452,152.
enn	9	Program service revenue (Part VIII, line 2g)		338,532.	189,161.
Revenue	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)		76,430.	126,256.
ш	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		1,347.	0.
	_	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)		2,629,615.	2,767,569.
	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)		0.	0.
	1	Benefits paid to or for members (Part IX, column (A), line 4)		0.	0.
S	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) $$		2,079,095.	1,978,920.
Expenses	16a	Professional fundraising fees (Part IX, column (A), line 11e)	· —	0.	0.
Ž	b	Total fundraising expenses (Part IX, column (D), line 25) 550, 36		1 222 525	1 225 121
ш	''	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)		1,389,535.	1,286,121.
	1	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)		3,468,630.	3,265,041.
_	19	Revenue less expenses. Subtract line 18 from line 12		-839,015.	-497,472.
Sor	<u> </u>		Ве	ginning of Current Year	End of Year
Net Assets or	ਰੂ <b>20</b>	Total assets (Part X, line 16)		3,433,732.	2,933,551.
etA	21	Total liabilities (Part X, line 26)		596,345.	593,635.
<u>Z</u> :	art II	Net assets or fund balances. Subtract line 21 from line 20		2,837,387.	2,339,916.
					Donated and an and health for the
		Ities of perjury, I declare that I have examined this return, including accompanying schedules a			knowledge and belief, it is
true	e, correc	t, and complete. Declaration of preparer (other than officer) is based on all information of whic	ch preparer	nas any knowledge.	
٠.		Signature of officer		I Date	
Sig				Duto	
He	re	MICHAEL POLLOCK, CEO Type or print name and title			
			<del>/ 1</del>	Date Check	PTIN
Da:	4	Print/Type preparer's name  FREDERICK E. DAVIS JR.  FREDERICK E. DAV	71	a 4a a 40 a l if	
Pai			10 OT		P00446023 3-2781641
	parer Only			Firm's EIN 1	2 4/010#1
USE	Only	Firm's address 80 PINE STREET  NEW YORK, NY 10005		Phone no. (2	12) 709-4500
	v tha II	RS discuss this return with the preparer shown above? See instructions		Pilotte IIO. \ Z	
ıvıd	y uite It	10 discuss this return with the preparet shown above? See instructions			X Yes No

SEE SCHEDULE O FOR CONTINUATION(S)

) (Revenue \$

Form 990 (2023)

Total program service expenses

00251112 149157 0000079124.0000

including grants of \$

2,261,142.

# Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1	X	
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3		X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			
	during the tax year? If "Yes," complete Schedule C, Part II	4		X
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or			
	similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5		X
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to			
	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete			
	Schedule D, Part III	8		<u> X</u>
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?			
	If "Yes," complete Schedule D, Part IV	9		<u> </u>
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments			,,
	or in quasi-endowments? If "Yes," complete Schedule D, Part V	10		X
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X,			
	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,	١	v	
	Part VI	11a	X	
b	Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total		v	
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b	Х	
С	Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total			x
a	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		
u	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in	11d		х
	Part X, line 16? If "Yes," complete Schedule D, Part IX  Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	Х	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses	116		
•	the organization's siability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	Х	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI and XII	12a		х
b	Was the organization included in consolidated, independent audited financial statements for the tax year?			
	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		Х
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		Х
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		Х
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			
	or more? If "Yes," complete Schedule F, Parts I and IV	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any			
	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		<u> X</u>
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to			
	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		<u> X</u>
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions	17		<u> </u>
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines			17
	1c and 8a? If "Yes," complete Schedule G, Part II	18		<u> </u>
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"			v
00	complete Schedule G, Part III	19		X
	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		
_	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		х
	domestic government on it artize, continuity, intelliging research screenie i. Parts I and II	41		

Page 4

Form	990 (2023) DEPRESSION AND BIPOLAR SUPPORT ALLIANCE 36-3379	124	Р	age <b>4</b>
Pa	t IV Checklist of Required Schedules (continued)		1	
			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		X
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete		v	
04-	Schedule J	23	Х	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete	24a		x
h	Schedule K. If "No," go to line 25a  Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease	240		
ŭ	any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		x
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			
	Schedule L. Part I	25b		Х
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current			
	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%			
	controlled entity or family member of any of these persons? If "Yes." complete Schedule L. Part II	26		Х
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee,			
	creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled			
	entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		Х
28	Was the organization a party to a business transaction with one of the following parties? (See the Schedule L, Part IV,			
	instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If			
	"Yes," complete Schedule L, Part IV	28a		X
b	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b		Х
С	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If			
	"Yes," complete Schedule L, Part IV	28c		X
29	Did the organization receive more than \$25,000 in noncash contributions? If "Yes," complete Schedule M	29		Х
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
	contributions? If "Yes," complete Schedule M	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		Х
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			
	Schedule N, Part II	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		X
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and			,,
	Part V, line 1	34		X
	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		X
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity			
	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			x
07	If "Yes," complete Schedule R, Part V, line 2	36		
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization	27		X
20	and that is treated as a partnership for federal income tax purposes? <i>If</i> "Yes," <i>complete Schedule R, Part VI</i> Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?	37		<u> </u>
38		38	Х	
Pa		<sub> </sub> 30	- 22	
	Check if Schedule O contains a response or note to any line in this Part V			
			Yes	No
12	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable		.03	10
b	Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable 1b 0	_		
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming			
	(gambling) winnings to prize winners?	1c		

332004 12-21-23

Form **990** (2023)

Porm 990 (2023)

DEPRESSION AND BIPOLAR SUPPORT ALLIANCE

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

			_		Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,					
	filed for the calendar year ending with or within the year covered by this return	2a	3	7		
b	If at least one is reported on line 2a, did the organization file all required federal employment tax return	ns?		2b		Х
За						
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule	Ο.		. 3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other a					
	financial account in a foreign country (such as a bank account, securities account, or other financial account)?					Х
b	If "Yes," enter the name of the foreign country			_		
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Advanced in the Financi	ccour	nts (FBAR).			
5а	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?			5a		X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction	ction?				X
С	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?			5c		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the	e orga	anization solicit			3,7
	any contributions that were not tax deductible as charitable contributions?			6a		X
b	If "Yes," did the organization include with every solicitation an express statement that such contribution					
_	were not tax deductible?			6b		
7	Organizations that may receive deductible contributions under section 170(c).	:				х
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and ser					
D			uirod	. 7b		
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was to file Form 8282?			7c		x
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d		70		
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit co		•	7e		
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contra			7f		
g	If the organization received a contribution of qualified intellectual property, did the organization file Fo	rm 88	399 as required?	. 7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organiza	tion fi	le a Form 1098-C?	7h		
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained	by th	ie			
	sponsoring organization have excess business holdings at any time during the year?			. 8		
9	Sponsoring organizations maintaining donor advised funds.					
а				9a		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?			. 9b		
10	Section 501(c)(7) organizations. Enter:	1	ı			
a	Initiation fees and capital contributions included on Part VIII, line 12	10a		_		
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b		-		
11	Section 501(c)(12) organizations. Enter:	مدا	I			
a	Gross income from members or shareholders	11a		-		
D	Gross income from other sources. (Do not net amounts due or paid to other sources against	446				
122	amounts due or received from them.)  Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form	1041		12a		
	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	1041	1	ızd		
13	Section 501(c)(29) qualified nonprofit health insurance issuers.		1			
а	Is the organization licensed to issue qualified health plans in more than one state?			13a		
	Note: See the instructions for additional information the organization must report on Schedule O.					
b	Enter the amount of reserves the organization is required to maintain by the states in which the					
	organization is licensed to issue qualified health plans	13b				
С	Enter the amount of reserves on hand	13c				
14a				14a		Х
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedul	le O		. 14b		
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuner					
	excess parachute payment(s) during the year?			15		X
	If "Yes," see the instructions and file Form 4720, Schedule N.					
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment	inco	me?	. 16		X
	If "Yes," complete Form 4720, Schedule O.					
17	Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activations the section 4051, 4050 at 40500.					
	that would result in the imposition of an excise tax under section 4951, 4952 or 4953?			. 17		
	If "Yes," complete Form 6069.				000	(0000)

Part VI Governance, Management, and Disclosure. For each "Yes" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

	Check if Schedule O contains a response or note to any line in this Part VI			X
Sec	tion A. Governing Body and Management			
			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year 24			
	If there are material differences in voting rights among members of the governing body, or if the governing			
	body delegated broad authority to an executive committee or similar committee, explain on Schedule O.			
b	Enter the number of voting members included on line 1a, above, who are independent			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other			
	officer, director, trustee, or key employee?	2		Х
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision			
	of officers, directors, trustees, or key employees to a management company or other person?	3		Х
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		Х
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		Х
6	Did the organization have members or stockholders?	6		Х
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or			
	more members of the governing body?	7a		Х
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or			
	persons other than the governing body?	7b		Х
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
а	The governing body?	8a	Х	
b	Each committee with authority to act on behalf of the governing body?	8b	Х	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the			
	organization's mailing address? If "Yes." provide the names and addresses on Schedule O	9		X
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)			
			Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a		Х
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates,			
	and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a		Х
b	Describe on Schedule O the process, if any, used by the organization to review this Form 990.			
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a		Х
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b		
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe			
	on Schedule O how this was done	12c		
13	Did the organization have a written whistleblower policy?	13		Х
14	Did the organization have a written document retention and destruction policy?	14		Х
15	Did the process for determining compensation of the following persons include a review and approval by independent			
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
а	The organization's CEO, Executive Director, or top management official	15a		Х
	Other officers or key employees of the organization	15b		Х
	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a			
	taxable entity during the year?	16a		X
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation			
	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's			
	exempt status with respect to such arrangements?	16b		
Sec	tion C. Disclosure			
17	List the states with which a copy of this Form 990 is required to be filed AL, AK, AR, CA, CO, CT, DC, GA, HI	KS,	KY,	, ME
18	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s	only)	availal	ble
	for public inspection. Indicate how you made these available. Check all that apply.			
	Own website Another's website X Upon request Other (explain on Schedule O)			
19	Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and	financ	cial	
	statements available to the public during the tax year.			
20	State the name, address, and telephone number of the person who possesses the organization's books and records			
	TIFFANI BROWN - 312-642-0049			
	55 E. JACKSON BLVD, SUITE 490, CHICAGO, IL 60604			

ı aı	ILX.	Balance Sheet					
		Check if Schedule O contains a response or n	ote to an	y line in this Part X	(A) Beginning of year		(B) End of year
	1	Cash - non-interest-bearing			774,836.	1	715,492.
	2	Savings and temporary cash investments		2	,		
	3	Pledges and grants receivable, net	279,848.	3	334,992.		
	4	Accounts receivable, net			27,732.	4	47,998.
	5	Loans and other receivables from any current					27,70000
		trustee, key employee, creator or founder, sub					
		controlled entity or family member of any of the				5	
	6	Loans and other receivables from other disqui	•				
		under section 4958(f)(1)), and persons describ	•	`		6	
"	7	Notes and loans receivable, net				7	
Assets	8	Inventories for sale or use				8	
Ass	9	Prepaid expenses and deferred charges			205,985.	9	59,979.
		Land, buildings, and equipment: cost or other					00 / 0 / 0 /
	104	basis. Complete Part VI of Schedule D		868,281.			
	h	Less: accumulated depreciation		604,553.	380,169.	10c	263,728.
	11	Investments - publicly traded securities			300,2031	11	20077200
	12	Investments - other securities. See Part IV, line			1,745,162.	12	1,491,362.
	13	Investments - program-related. See Part IV, lin			1,,13,102,	13	1,131,3020
	14	Intangible assets				14	
	15	Other assets. See Part IV, line 11	20,000.	15	20,000.		
	16	Total assets. Add lines 1 through 15 (must ed			3,433,732.	16	2,933,551.
	17	Accounts payable and accrued expenses			320,161.	17	353,316.
	18	Grants payable			020,2020	18	000,0200
	19	Deferred revenue			6,705.	19	102,015.
	20	Tax-exempt bond liabilities				20	
	21	Escrow or custodial account liability. Complet				21	
	22	Loans and other payables to any current or fo					
Liabilities		trustee, key employee, creator or founder, sub					
ij		controlled entity or family member of any of the		22			
Ë	23	Secured mortgages and notes payable to unre				23	
	24	Unsecured notes and loans payable to unrelated		• • • • • • • • • • • • • • • • • • • •		24	
	25	Other liabilities (including federal income tax,					
		parties, and other liabilities not included on lin					
		of Schedule D	,		269,479.	25	138,304.
	26	Total liabilities. Add lines 17 through 25			596,345.	26	593,635.
		Organizations that follow FASB ASC 958, c			·		
es		and complete lines 27, 28, 32, and 33.		_			
auc	27	Net assets without donor restrictions			2,381,156.	27	1,865,459.
Bali	28	Net assets with donor restrictions			456,231.	28	474,457.
P		Organizations that do not follow FASB ASC			·		
Ξ		and complete lines 29 through 33.	,	_			
ō	29	Capital stock or trust principal, or current fund	ds			29	
sets	30	Paid-in or capital surplus, or land, building, or				30	
Ass	31	Retained earnings, endowment, accumulated				31	
Net Assets or Fund Balances	32	Total net assets or fund balances			2,837,387.	32	2,339,916.
~	33	Total liabilities and net assets/fund balances			3,433,732.	33	2,933,551.

Form **990** (2023)

Form **990** (2023)

#### **SCHEDULE A**

(Form 990)

Total

Department of the Treasury Internal Revenue Service

# **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

Inspection
Employer identification number

OMB No. 1545-0047

#### Name of the organization DEPRESSION AND BIPOLAR SUPPORT ALLIANCE 36-3379124 Part I Reason for Public Charity Status. (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). X An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or 10 An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) 11 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization. Enter the number of supported organizations Provide the following information about the supported organization(s). (iv) Is the organization listed (i) Name of supported (ii) EIN (iii) Type of organization (v) Amount of monetary (vi) Amount of other in your governing document? (described on lines 1-10 organization support (see instructions) support (see instructions) Yes above (see instructions))

# Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	ction A. Public Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2019	<b>(b)</b> 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")	2133292.	2761695.	3067971.	2478564.	2574675.	13016197.
2	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
4	Total. Add lines 1 through 3	2133292.	2761695.	3067971.	2478564.	2574675.	13016197.
5	The portion of total contributions						
	by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,						
	column (f)						926,073.
6	Public support. Subtract line 5 from line 4.						12090124.
Sec	ction B. Total Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2019	<b>(b)</b> 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
7	Amounts from line 4	2133292.	2761695.	3067971.	2478564.	2574675.	13016197.
8	Gross income from interest,						
	dividends, payments received on						
	securities loans, rents, royalties,						
	and income from similar sources	31,835.	42,316.	42,293.	76,430.	143,639.	336,513.
9	Net income from unrelated business						
	activities, whether or not the						
	business is regularly carried on						
10	Other income. Do not include gain						
	or loss from the sale of capital						
	assets (Explain in Part VI.)	708.		612.	1,347.	91.	
11	<b>Total support.</b> Add lines 7 through 10						13355468.
12	Gross receipts from related activities,	etc. (see instruction	ns)			12	
13	First 5 years. If the Form 990 is for the	ne organization's fir	st, second, third, t	fourth, or fifth tax y	ear as a section 50	01(c)(3)	
	organization, check this box and stop	here					
Sec	ction C. Computation of Publi	c Support Per	centage				
	Public support percentage for 2023 (I					14	90.53 %
	Public support percentage from 2022					15	90.99 %
16a	33 1/3% support test - 2023. If the	organization did no	t check the box or	n line 13, and line 1	14 is 33 1/3% or m	ore, check this bo	
	stop here. The organization qualifies		~				
b	33 1/3% support test - 2022. If the						
	and <b>stop here.</b> The organization qual	ifies as a publicly s	upported organiza	ation			
17a	10% -facts-and-circumstances test	- 2023. If the org	anization did not c	heck a box on line	e 13, 16a, or 16b, a	nd line 14 is 10%	or more,
	and if the organization meets the fact	s-and-circumstance	es test, check this	box and stop her	re. Explain in Part	VI how the organiz	zation
	meets the facts-and-circumstances te	st. The organizatio	n qualifies as a pu	blicly supported or	rganization		Ш
b	10% -facts-and-circumstances test	- 2022. If the org	anization did not c	heck a box on line	e 13, 16a, 16b, or 1	7a, and line 15 is	10% or
	more, and if the organization meets the	ne facts-and-circum	stances test, chec	ck this box and st	t <b>op here.</b> Explain in	Part VI how the	
	organization meets the facts-and-circu						
18	Private foundation. If the organization	n did not check a l	oox on line 13, 16a	a, 16b, 17a, or 17b	, check this box ar		
						Schedule A	(Form 990) 2023

# Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Sec	etion A. Public Support	siow, picase comp	oloto i dit ii.j				
Cale	ndar year (or fiscal year beginning in)	(a) 2019	<b>(b)</b> 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that are not an unrelated trade or business under section 513						
4	Tax revenues levied for the organ- ization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to the organization without charge						
	Total. Add lines 1 through 5						
7a	Amounts included on lines 1, 2, and 3 received from disqualified persons						
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c	Add lines 7a and 7b						
8	Public support. (Subtract line 7c from line 6.)						
	• • • • • • • • • • • • • • • • • • • •	( ) 0040	T (1) 0000	( ) 0004	( 1) 0000	1 ( ) 2000	(O.T.)
	ndar year (or fiscal year beginning in)	<b>(a)</b> 2019	<b>(b)</b> 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
b	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
	Add lines 10a and 10b  Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on						
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
	Total support. (Add lines 9, 10c, 11, and 12.)		1				<u> </u>
14	First 5 years. If the Form 990 is for the	J		,	•	( )( )	· —
	check this box and stop here						
	ction C. Computation of Publi					T 1	
	Public support percentage for 2023 (li	, , , , , , , , , , , , , , , , , , , ,	•	column (f))		15	%
	Public support percentage from 2022					16	%
Sec	ction D. Computation of Inves	tment Income	e Percentage				
17	Investment income percentage for 20	23 (line 10c, colur	mn (f), divided by I	ine 13, column (f))		17	%
18	Investment income percentage from 2	<b>2022</b> Schedule A,	Part III, line 17			18	%
19a	33 1/3% support tests - 2023. If the	organization did r	not check the box	on line 14, and line	e 15 is more than 3	33 1/3%, and line 1	7 is not
	more than 33 1/3%, check this box ar	nd <b>stop here.</b> The	organization qual	ifies as a publicly s	supported organiza	ation	
b	33 1/3% support tests - 2022. If the	•			•	•	
20	line 18 is not more than 33 1/3%, chec <b>Private foundation.</b> If the organization						

# Part IV | Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

#### Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7?

  If "Yes." complete Part I of Schedule L (Form 990).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- **b** Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in **Part VI.**
- c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
  - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

		Yes	No
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Schedule A (Form 990) 2023

За

b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.

Schedule A (Form 990) 2023

5

Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see

<u>4</u> 5

6

Enter greater of line 2 or line 3.

instructions).

Income tax imposed in prior year

emergency temporary reduction (see instructions)

Distributable Amount. Subtract line 5 from line 4, unless subject to

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)					
Sec	tion D - Distributions	Current Year			
_1	Amounts paid to supported organizations to accomplish exe	mpt purposes		1	
2	Amounts paid to perform activity that directly furthers exemp	t purposes of supported			
	organizations, in excess of income from activity			2	
3	Administrative expenses paid to accomplish exempt purposes of supported organizations			3	
4	Amounts paid to acquire exempt-use assets			4	
5	Qualified set-aside amounts (prior IRS approval required - provide details in Part VI)			5	
6	Other distributions (describe in <b>Part VI</b> ). See instructions.			6	
7	Total annual distributions. Add lines 1 through 6.			7	
8	Distributions to attentive supported organizations to which the organization is responsive				
	(provide details in Part VI). See instructions.			8	
9	Distributable amount for 2023 from Section C, line 6			9	
10	10 Line 8 amount divided by line 9 amount			10	
	·	/i\	/ii)		/iii\

Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2023	(iii) Distributable Amount for 2023
1 Distributable amount for 2023 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2023 (reason-			
able cause required - explain in Part VI). See instructions.			
3 Excess distributions carryover, if any, to 2023			
<b>a</b> From 2018			
<b>b</b> From 2019			
<b>c</b> From 2020			
<b>d</b> From 2021			
<b>e</b> From 2022			
f Total of lines 3a through 3e			
g Applied to underdistributions of prior years			
h Applied to 2023 distributable amount			
i Carryover from 2018 not applied (see instructions)			
j Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4 Distributions for 2023 from Section D,			
line 7: \$			
a Applied to underdistributions of prior years			
<b>b</b> Applied to 2023 distributable amount			
c Remainder. Subtract lines 4a and 4b from line 4.			
5 Remaining underdistributions for years prior to 2023, if			
any. Subtract lines 3g and 4a from line 2. For result greater			
than zero, explain in Part VI. See instructions.			
6 Remaining underdistributions for 2023. Subtract lines 3h			
and 4b from line 1. For result greater than zero, explain in			
Part VI. See instructions.			
7 Excess distributions carryover to 2024. Add lines 3j			
and 4c.			
8 Breakdown of line 7:			
a Excess from 2019			
<b>b</b> Excess from 2020			
c Excess from 2021			
d Excess from 2022			
e Excess from 2023			

Schedule A (Form 990) 2023

# Schedule A

# Identification of Excess Contributions Included on Part II, Line 5

2023

\*\* Do Not File \*\*

\*\*\* Not Open to Public Inspection \*\*\*

Contributor's Name	Total Contributions	Excess Contributions
THE DAUTEN FAMILY FOUNDATION	501,780.	234,671.
JANSSEN	565,940.	298,831.
OTSUKA AMERICA PHARMACEUTICAL	659,680.	392,571.
otal Excess Contributions to Schedule A, Part II, Line 5		926,073.

# Schedule B

(Form 990)

# **Schedule of Contributors**

2022

Department of the Treasury Internal Revenue Service

Name of the organization

Attach to Form 990, 990-EZ, or 990-PF. Go to www.irs.gov/Form990 for the latest information.

2023

OMB No. 1545-0047

DEPRESSION AND BIPOLAR SUPPORT ALLIANCE

Employer identification number

36-3379124

Organization type (check one):						
Filers of:		Section:				
Form 990 or 990-EZ		X 501(c)( 3 ) (enter number) organization				
		4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation				
		527 political organization				
Form 99	0-PF	501(c)(3) exempt private foundation				
		4947(a)(1) nonexempt charitable trust treated as a private foundation				
		501(c)(3) taxable private foundation				
Note: O	nly a section 501(c)(	s covered by the <b>General Rule</b> or a <b>Special Rule</b> .  (7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.				
General	Rule					
	-	n filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.				
Special	Rules					
X	For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.					
	For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.					
	For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the <b>General Rule</b> applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year \$\$					
answer '	'No" on Part IV, line	at isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it <b>must</b> 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify g requirements of Schedule B (Form 990).				

Schedule B (Form 990) (2023)

Schedule B (Form 990) (2023)

Name of organization Employer identification number

# DEPRESSION AND BIPOLAR SUPPORT ALLIANCE

36-3379124

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	I space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ALKERMES  852 WINTER STREET  WALTHAM, MA 02451	\$\$	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	DEPARTMENT OF HEALTH AND HUMAN SERVICES  5600 FISHERS LANE  ROCKVILLE, MD 20857	\$91,687.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3	JANSSEN  1125 TRENTON HARBOURTON RD  TITUSVILLE, NJ 08560	\$55,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
4	LUNDBECK PHARMACEUTICALS, LLC  SIX PARKWAY NORTH STE 400  DEERFIELD , IL 60015	\$50,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
5	MYRIAD GENETIC LABORATORIES  6960 CINTAS BLVD  MASON, OH 45040	\$50,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
6	NEUROCRINE BIOSCIENCE, INC  12780 EL CAMINO RD  SAN DIEGO, CA 92130	\$50,000.	Person X Payroll Noncash  (Complete Part II for noncash contributions.)

Schedule B (Form 990) (2023)

Name of organization

Employer identification number

# DEPRESSION AND BIPOLAR SUPPORT ALLIANCE

36-3379124

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	OTSUKA AMERICA PHARMACEUTICAL  508 CARNEGIE CENTER  PRINCETON, NJ 08540	\$\$	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
8	SAGE THERAPEUTICS  215 FIRST STREET  CAMBRIDGE, MA 02142	\$\$	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
9	TAKEDA PHARMACEUTICALS AMERICA, INC.  121 CRANFORD AVE  CRANFORD, NJ 07016	\$50,000.	Person X Payroll
(a)	(b)	(c) Total contributions	(d)
No. 10	Name, address, and ZIP + 4  THE DAUTEN FAMILY FOUNDATION  155 N. WACKER DRIVE STE 4150  CHICAGO, IL 60606	\$\$ 285,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)

Name of organization Employer identification number

# DEPRESSION AND BIPOLAR SUPPORT ALLIANCE

36-3379124

Part	Part II	Noncash Property (see instructions). Use duplicate copies of Part II	l if additional space is needed.	
(a) No. from Description of noncash property given See instructions.)  (b) FMV (or estimate) (See instructions.)  (c) FMV (or estimate) (See instructions.)  (d) Date received Date received See instructions.)  (e) No. from Description of noncash property given See instructions.)  (e) No. from Description of noncash property given See instructions.)  (e) No. from Description of noncash property given See instructions.)  (a) No. from Description of noncash property given See instructions.)  (b) FMV (or estimate) (See instructions.)  (c) FMV (or estimate) (See instructions.)  (d) Date received See instructions.)  (e) FMV (or estimate) (See instructions.)  (for om Description of noncash property given See instructions.)  (a) No. (b) FMV (or estimate) (See instructions.)  (d) Date received See instructions.)	No. from		FMV (or estimate)	(d) Date received
No. from Description of noncash property given  (a) No. from Description of noncash property given  (b) form Description of noncash property given  (c) form Description of noncash property given  (a) No. from Description of noncash property given  (b) form Description of noncash property given  (c) form Description of noncash property given  (d) Date received  (e) FMV (or estimate) (See instructions.)  (a) No. from Description of noncash property given  (b) form Description of noncash property given  (c) form Description of noncash property given  (d) Date received  (e) FMV (or estimate) (See instructions.)  (a) No. from Description of noncash property given  (b) form Description of noncash property given  (c) form Description of noncash property given  (d) Date received  (e) form Description of noncash property given  (f) form Description of noncash property given  (g) form Description of noncash property given				
(a) No. from Description of noncash property given See instructions.)  (b) FMV (or estimate) (See instructions.)  (a) No. from Description of noncash property given See instructions.)  (b) FMV (or estimate) (See instructions.)  (c) FMV (or estimate) (See instructions.)  (d) Date received See instructions.)  (a) No. from Description of noncash property given See instructions.)  (a) No. from Description of noncash property given See instructions.)  (b) FMV (or estimate) (See instructions.)  (c) FMV (or estimate) (See instructions.)  (d) Date received See instructions.)	No. from		FMV (or estimate)	(d) Date received
No. from Description of noncash property given  (a) No. from Description of noncash property given  (b) FMV (or estimate) (See instructions.)  (c) FMV (or estimate) (See instructions.)  (d) Date received  (a) No. from Description of noncash property given  (b) FMV (or estimate) (See instructions.)  (c) FMV (or estimate) (See instructions.)  (d) Date received  (a) No. from Description of noncash property given  (b) FMV (or estimate) (See instructions.)  (c) FMV (or estimate) (See instructions.)  (d) Date received  (d) Date received  (e) FMV (or estimate) (See instructions.)			 \$	
(a) No. from Part I  (a) Description of noncash property given Part I  (b) FMV (or estimate) (See instructions.)  (c) FMV (or estimate) (See instructions.)  (d) Date received Part I  (a) No. from Part I  Description of noncash property given (See instructions.)  (b) FMV (or estimate) (See instructions.)  (d) Date received PMV (or estimate) (See instructions.)	No. from		FMV (or estimate)	(d) Date received
No. from Part I  (a) No. from Description of noncash property given  (b) FMV (or estimate) (See instructions.)  (c) FMV (or estimate) (See instructions.)  (d) Date received (See instructions.)  (a) No. from Description of noncash property given Part I  (a) No. (b) FMV (or estimate) (See instructions.)  (b) FMV (or estimate) (See instructions.)  (c) FMV (or estimate) (See instructions.)				
(a) No. from Part I  (b) FMV (or estimate) (See instructions.)  (c) FMV (or estimate) (See instructions.)  (d) Date received  (see instructions.)	No. from		FMV (or estimate)	(d) Date received
No. from Part I  (a) (a) No. (b) (b) (c) FMV (or estimate) (See instructions.)  (b) FMV (or estimate) (See instructions.)  (c) (d) Date received (See instructions.)				
(a) (c) (d)	No. from		FMV (or estimate)	(d) Date received
No (c) (d)				
From Part I Description of noncash property given (See instructions.)	No. from		FMV (or estimate)	(d) Date received
			   \$	

Page 4

Schedule B (Form 990) (2023) Name of organization **Employer identification number** DEPRESSION AND BIPOLAR SUPPORT ALLIANCE 36-3379124 Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) Use duplicate copies of Part III if additional space is needed. (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

# **SCHEDULE D** (Form 990)

Department of the Treasury Internal Revenue Service

# **Supplemental Financial Statements**

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Inspection

Name of the organization

DEPRESSION AND BIPOLAR SUPPORT ALLIANCE

**Employer identification number** 36-3379124

Pai	t I Organizations Maintaining Donor Advised organization answered "Yes" on Form 990, Part IV, line		r Sii	milar Funds o	or Ac	cour	ts. Complete if the
		(a) Donor adv	rised	funds	(	<b>b)</b> Fun	ds and other accounts
1	Total number at end of year	. ,					
2	Aggregate value of contributions to (during year)						
3	Aggregate value of grants from (during year)						
4	Aggregate value at end of year						
5	Did the organization inform all donors and donor advisors in v	writing that the assets	held	d in donor advise	d fund	ds	
	are the organization's property, subject to the organization's	-					Yes No
6	Did the organization inform all grantees, donors, and donor ad						
	for charitable purposes and not for the benefit of the donor or						
	impermissible private benefit?						
Par	t II Conservation Easements. Complete if the org	ganization answered "	Yes'	' on Form 990, P	art IV,	line 7.	
1	Purpose(s) of conservation easements held by the organization	on (check all that appl	y).				
	Preservation of land for public use (for example, recreat	tion or education)		Preservation of	a histo	rically	important land area
	Protection of natural habitat	l		Preservation of	a certi	fied his	storic structure
	Preservation of open space						
2	Complete lines 2a through 2d if the organization held a qualifi	ied conservation cont	ribut	tion in the form o	f a cor	nserva	
	day of the tax year.						Held at the End of the Tax Year
а	Total number of conservation easements					2a	
b	Total acreage restricted by conservation easements					2b	
С	Number of conservation easements on a certified historic stru	ucture included on line	e 2a			2c	
d	Number of conservation easements included on line 2c acqui						
	on a historic structure listed in the National Register					2d	
3	Number of conservation easements modified, transferred, rele	eased, extinguished, o	or te	rminated by the	organi	zation	during the tax
	year						
4	Number of states where property subject to conservation eas	_					
5	Does the organization have a written policy regarding the peri						
	violations, and enforcement of the conservation easements it						Yes No
6	Staff and volunteer hours devoted to monitoring, inspecting, l	handling of violations,	, and	l enforcing conse	ervatio	n ease	ments during the year
7	Amount of expenses incurred in monitoring, inspecting, hand	ling of violations, and	enfo	orcing conservati	on eas	sement	ts during the year
8	Does each conservation easement reported on line 2d above	satisfy the requiremen	ntc (	of saction 170/b)	///D)/i)		
Ü	and section 170(h)(4)(B)(ii)?						Yes No
9	In Part XIII, describe how the organization reports conservation						
Ŭ	balance sheet, and include, if applicable, the text of the footn						
	organization's accounting for conservation easements.	oto to the organizatio			1110 1110	at 0000	AIDOU UIO
Par	t III Organizations Maintaining Collections of	Art, Historical T	rea	sures, or Oth	ner S	imila	r Assets.
	Complete if the organization answered "Yes" on Form	990, Part IV, line 8.					
1a	If the organization elected, as permitted under FASB ASC 95	8, not to report in its r	ever	nue statement ar	nd bala	ance sh	neet works
	of art, historical treasures, or other similar assets held for pub	olic exhibition, educati	ion, d	or research in fur	theran	ice of p	oublic
	service, provide in Part XIII the text of the footnote to its finan	icial statements that o	desc	ribes these items	S.		
b	If the organization elected, as permitted under FASB ASC 958	8, to report in its reve	nue	statement and b	alance	sheet	works of
	art, historical treasures, or other similar assets held for public	exhibition, education	, or i	research in furthe	erance	of pub	olic service,
	provide the following amounts relating to these items.					•	
	(i) Revenue included on Form 990, Part VIII, line 1						\$
							\$
2	If the organization received or held works of art, historical trea						
	the following amounts required to be reported under FASB A						
а	Revenue included on Form 990, Part VIII, line 1						\$
b	Assets included in Form 990, Part X						\$

332051 09-28-23

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) 2023

Schedule D (Form 990) 2023

263,728

e Other

36,788.

831,493.

Leasehold improvements

Total. Add lines 1a through 1e. (Column (d) must equal Form 990. Part X. line 10c. column (B))

d Equipment

36,788.

567,765.

Part VII	Investments - Other Securities

Part VIII Investments - Other Securities		
Complete if the organization answered "Yes"	on Form 990, Part IV, line 1	11b. See Form 990, Part X, line 12.
(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely held equity interests		
(3) Other		
(A) MONEY MARKET	294,122.	COST
(B) EQUITY FUNDS	512,860.	COST
(C) FIXED INCOME	684,380.	COST
(D)		
(E)		
(F)		
(G)		
(H)		
Total. (Col. (b) must equal Form 990, Part X, line 12, col. (B))	1,491,362.	
Part VIII Investments - Program Related.		
Complete if the organization answered "Yes"	on Form 990, Part IV, line 1	11c. See Form 990, Part X, line 13.
(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		

Total. (Col. (b) must equal Form 990, Part X, line 13, col. (B))

Part IX Other Assets

(5) (6) (7) (8) (9)

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	

Total. (Column (b) must equal Form 990, Part X, line 15, col. (B))

#### Part X Other Liabilities

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1.	(a) Description of liability	(b) Book value
(1)	Federal income taxes	
(2)	OPERATING LEASE LIABILITY	138,304.
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total.	(Column (b) must equal Form 990, Part X, line 25, col. (B))	138,304.

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII ... X

Schedule D (Form 990) 2023

Schedule D (Form 990) 2023

# SCHEDULE J (Form 990)

Department of the Treasury

**Compensation Information** 

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Internal Revenue Service Name of the organization

DEPRESSION AND BIPOLAR SUPPORT ALLIANCE

 $Employer\ identification\ number\\ 36-3379124$ 

Pa	art I Questions Regarding Compensation			
	·		Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990,			
	Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.			
	First-class or charter travel Housing allowance or residence for personal use			
	Travel for companions Payments for business use of personal residence			
	Tax indemnification and gross-up payments Health or social club dues or initiation fees			
	Discretionary spending account Personal services (such as maid, chauffeur, chef)			
b	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or			
	reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	1b		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors,			
		2		
3	Indicate which, if any, of the following the organization used to establish the compensation of the organization's			
	CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to			
	establish compensation of the CEO/Executive Director, but explain in Part III.			
	Compensation committee Written employment contract			
	Independent compensation consultant Compensation survey or study			
	Form 990 of other organizations  Approval by the board or compensation committee			
4	During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing			
	organization or a related organization:			
а	Receive a severance payment or change-of-control payment?	4a		_X_
b	Participate in or receive payment from a supplemental nonqualified retirement plan?	4b		Х
С	Participate in or receive payment from an equity-based compensation arrangement?	4c		X
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.			
_	Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.			
5	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
	contingent on the revenues of:	_		v
		5a		<u>X</u>
D	, , ,	5b		$\overline{}$
6	If "Yes" on line 5a or 5b, describe in Part III.			
6	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:			
_	· ·	6a		Х
				X
D	Any related organization?  If "Yes" on line 6a or 6b, describe in Part III.	6b		-43
7	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments			
′		7		Х
٥	Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the	-		
8		8		х
9	Initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III  If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in	3		-43
9		9		
	1 104414410110 00041011 00.7000 0101:			

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2023

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W	/-2 and/or 1099-MISO compensation	C and/or 1099-NEC	(C) Retirement and other deferred	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	in column (B)
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	compensation			reported as deferred on prior Form 990
(1) MICHAEL POLLOCK	(i)	250,000.	16,000.	0.	0.	26,341.	292,341.	0.
CEO	(ii)	0.	0.	0.	0.	0.	0.	0.
(2) VERA LEWIS	(i)	171,943.	0.	0.	0.	21,562.	193,505.	0.
ADVOCACY VP	(ii)	0.	0.	0.	0.	0.	0.	0.
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							_
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i) (ii)							
	(i) (ii)							
	(i) (ii)							
	(II)							

Part III   Supplemental Information
Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

# **SCHEDULE 0** (Form 990)

Department of the Treasury

Internal Revenue Service

# Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. Attach to Form 990 or Form 990-EZ. Go to www.irs.gov/Form990 for the latest information.

Open to Public Inspection

OMB No. 1545-0047

Name of the organization

DEPRESSION AND BIPOLAR SUPPORT ALLIANCE

**Employer identification number** 

36-3379124 FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS: NETWORK, WHICH PROVIDES PARENTS WITH CHILDREN LIVING WITH MOOD DISORDERS, WITH PERSONAL CONNECTIONS TO OTHER PARENTS THROUGHOUT THE COUNTRY, IDENTIFIES RESOURCES, ANSWERS QUESTIONS, AND PROVIDES THE SUPPORT AND 'I'M LIVING PROOF' PODCAST SERIES SPEAKS TO STABILITY THEY SEEK. THETHE EXPERIENCES OF TEENS AND YOUNG ADULTS LEARNING HOW TO MANAGE THEIR MOOD DISORDERS AND LIVE A MORE FULFILLING LIFE. FORM 990, PART III, LINE 4B, PROGRAM SERVICE ACCOMPLISHMENTS: MENTORSHIP, AND INTERNSHIPS AT LOCAL SOCIAL SERVICE ORGANIZATIONS. ENABLING PARTICIPANTS TO ACCUMULATE THE 2,000 HOURS REQUIRED FOR THE CREDENTIAL EXAM APPLICATION. DBSA WORKS WITH THE FDA, MEDICAL PRODUCT DEVELOPERS, RESEARCHERS, AND REGULATORY DECISION-MAKERS TO EDUCATE ON TREATMENT OPTIONS FOR THOSE LVING WITH MOOD DISORDERS. FINALLY, DBSA HAS ESTABLISHED A PRESTIGIOUS 45-MEMBER SCIENTIFIC ADVISORY BOARD (SAB) TO SUPPORT PROGRAM ACHIEVEMENTS THROUGH PRESENTATIONS AT DBSA CONFERENCES, AUTHORSHIP OF PEER-REVIEWED MANUSCRIPTS, AND MEDIA REPRESENTATION.

FORM 990, PART VI, SECTION B, LINE 11B:

THE TAX RETURNS ARE REVIEWED AND APPROVED BY THE FINANCE AND AUDIT COMMITTEE. ONCE THE TAX RETURNS ARE APPROVED, THEY ARE SENT TO THE REST OF THE BOARD OF DIRECTORS. THE TAX RETURNS ARE THEN FILED.

FORM 990, PART VI, SECTION C, LINE 19:

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990) 2023

Schedule O (Form 990) 2023 Page **2** 

Schedule O (Form 990) 2023	Page 2
Name of the organization  DEPRESSION AND BIPOLAR SUPPORT ALLIANCE	Employer identification number 36-3379124
GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY AND FINAL	NCIAL STATEMENTS
ARE AVAILABLE TO THE PUBLIC AT DBSA'S OFFICE	
FORM 990, PART IX, LINE 11G, OTHER FEES:	
CONSULTANTS AND OUTSIDE SERVICES:	
PROGRAM SERVICE EXPENSES	505,171.
MANAGEMENT AND GENERAL EXPENSES	1,197.
FUNDRAISING EXPENSES	93,508.
TOTAL EXPENSES	599,876.
TOTAL OTHER FEES ON FORM 990, PART IX, LINE 11G, COL A	599,876.
<u> </u>	

# TAX RETURN FILING INSTRUCTIONS

ILLINOIS FORM AG990-IL

#### FOR THE YEAR ENDING

December 31, 2023

## **Prepared For:**

DEPRESSION AND BIPOLAR SUPPORT ALLIANCE 55 East Jackson Blvd 490 Chicago, IL 60604

## Prepared By:

Mitchell & Titus, LLP 80 PINE STREET NEW YORK, NY 10005

#### **Amount of Tax:**

Balance due of \$15

## Make Check Payable To:

Illinois Charity Bureau Fund

#### Mail Tax Return To:

Office of the Attorney General Charitable Trust Bureau 115 S. LaSalle St Chicago, IL 60603

# Return must be mailed on or before:

Please mail as soon as possible.

# **Special Instructions:**

The report should be signed and dated by an authorized individual(s).

For Office Use Only PMT #	ILLINOIS CHARITABLE Illinois Attorn Charitable Trus Ch	ey General	Kwame 15 S. La	Raoul	СО		Rev	n AG99 vised 04
AMT		the Fiscal P				Check all it Copy of IRS		nea;
INIT	Beginning	01/01/2	023	Make Checks Payable to Illinois Charity		Audited Fin Reviewed F Copy of For	inancial St	
	& Ending	12/31/2	023	Bureau Fund	X	\$15 Annual		ing Fee
Federal ID # 36-3379124 Are contributions to the organization to	ax deductible? X Yes	MO DAY	YR	Date organization was	created	\$100 Late F d: MO	Report Filin DAY	•
Legal Name: DEPRESSION	AND BIPOLAR SUPP	ORT ALLI	ANCE	YEAR-END AMOUNTS				
Mail Address: 55 EAST JA	CKSON BLVD, 490			A) ASSETS		A) \$ 2	2,933	, 552
City, State: CHICAGO, I	L			B) LIABILITIE	S	B) \$	593	,635
Zip Code: 60604				C) NET ASSE	TS	C) \$ 2	2,339	,916

Form AG990-IL Revised 04/24

	Beginning 01/	01/2023	Payable to		Financial Statements
INIT	& Ending 12/		Illinois Charity Bureau Fund	Copy of Fo	
	& Ending 12/	31/2023	X		I Report Filing Fee
Federal ID # 36-3379124	MO	DAY YR Date of	اـــــا rganization was createc		Report Filing Fee
Are contributions to the organization t		Date	rgamzanon was created	ı. MO	DAY YR
	AND BIPOLAR SUPPORT		YEAR-END	IVIO	DAT III
20gu (141110,			AMOUNTS		
Mail Address: 55 EAST JA	•		A) ASSETS	A) \$	2,933,551.
City, State: CHICAGO, I	·L		B) LIABILITIES	B) \$	593,635.
Zip Code: 60604			C) NET ASSETS	C) \$	2,339,916.
I. SUMMARY OF ALL F	REVENUE ITEMS DURING THE Y	/EAD:	PERCENTAGE		AMOUNT
	RIBUTIONS AND PROGRAM SERVICE REV. (GF		88.454%		2,448,910.
E) GOVERNMENT GRANTS A		1033 AIVIT3.)	6.982%	E) \$	193,312.
F) OTHER REVENUES	NEW BERGIN		4.564%	F) \$	126,347.
,					
	ME AND CONTRIBUTIONS RECEIVED (ADD D, E		100 %	G) \$	2,768,569.
	EXPENDITURES DURING THE Y	EAR:	F.C. 40.1		2.065.012
H) OPERATING CHARITABLE	PROGRAM EXPENSE		76.484%	H) \$	3,265,040.
I) FOLIOATION DOCODAM O	EDVICE EVDENCE		0/	I) #	
I) EDUCATION PROGRAM SI	:RVIGE EXPENSE		%	l) \$	
J) TOTAL CHARITABLE PRO	GRAM SERVICE EXPENSE (ADD H & I)		76.484%	J) \$	3,265,040.
-,	,			-/ <del>-</del>	
J1) JOINT COSTS ALLOCATED	TO PROGRAM SERVICES (INCLUDED IN J)	\$	<b>.</b>		
K) GRANTS TO OTHER CHAR	ITABLE ORGANIZATIONS		%	K) \$	
I) TOTAL QUADITADI E DDOG	ODAM OFDWOE EVDENDITUDE (ADD. 1.0 K)		76.484%	L) \$	3,265,040.
L) TOTAL CHARITABLE PRO	GRAM SERVICE EXPENDITURE (ADD J & K)		70.404%	L) \$ .	3,203,040.
M) MANAGEMENT AND GENE	RAL EXPENSE		10.624%	M) \$	453,531.
,				/ +	
N) FUNDRAISING EXPENSE			12.892%	N) \$	550,368.
0) TOTAL EXPENDITURES TH	, ,		100 %	0)\$	4,268,939.
	AID FUNDRAISER & CONSULTA				
PROFESSIONAL FUNDRAISER	t of Individual Fundraising Campaign (Form IFC <b>s</b> •	). One for each PFR.)			
	SY PAID PROFESSIONAL FUNDRAISERS		100 %	P) \$	0.
,					
Q) TOTAL FUNDRAISERS FEE	S AND EXPENSES		%	Q) \$	
				D) #	
R) NET RECEIVED BY THE CH	· ·		%	R) \$	
PROFESSIONAL FUNDRAISI     TOTAL AMOUNT DAID TO	<u>NG CUNSULTANTS:</u> PROFESSIONAL FUNDRAISING CONSULTANTS	c		S) \$	0.
	THE (3) HIGHEST PAID PERSO		AR:	σ, φ	0.
T) NAME, TITLE: <b>MICHA</b>	• •			T) \$	292,342.
U) NAME, TITLE: VERA	LEWIS VP OF DEVELOPM			U) \$	191,762.
V) NAME, TITLE: <b>KATHI</b>	EEN HOOPER CFO/VP OF	FINANCE & ADM	MINISTRATI	V) \$	60,064.
V. CHARITABLE PROGI	RAM DESCRIPTION: CHARITABLE PRO CODE CATEGORI	OGRAM (3 HIGHEST BY \$ EXPENDE	ED)	List on bad	ck side of instructions
				140. //	CODE
W) DESCRIPTION: COMMU	NITY OUTKEACH			W)#	300
w) DESCRIPTION: COMMU X) DESCRIPTION: Y) DESCRIPTION:				X) # Y) #	
o i) DESUMETION.				11 #	

IF	THE ANSWER TO ANY OF THE FOLLOWING QUESTIONS IS YES, ATTACH A DETAILED EXPLANATION:		YES	NO
1.	WAS THE ORGANIZATION THE SUBJECT OF ANY COURT ACTION, FINE, PENALTY OR JUDGMENT?	1.		Х
2.	DID THE ORGANIZATION MAKE A GRANT AWARD OR CONTRIBUTION TO ANY ORGANIZATION IN WHICH ANY OF ITS OFFICERS, DIRECTORS OR TRUSTEES OWNS AN INTEREST; OR WAS IT A PART TO ANY TRANSACTION IN WHICH ANY OF ITS OFFICERS, DIRECTORS OR TRUSTEES HAS A MATERIAL FINANCIAL INTEREST; OR DID ANY OFFICER, DIRECTOR OR TRUSTEE RECEIVE ANYTHING OF VALUE NOT REPORTED AS COMPENSATION?	2.		Х
3.	HAS THE ORGANIZATION INVESTED IN ANY CORPORATE STOCK IN WHICH ANY OFFICER, DIRECTOR OR TRUSTEE OWNS MORE THAN 10% OF THE OUTSTANDING SHARES?	3.		Х
4.	IS ANY PROPERTY OF THE ORGANIZATION HELD IN THE NAME OF OR COMMINGLED WITH THE PROPERTY OF ANY OTHER PERSON OR ORGANIZATION?	4.		Х
5.	DID THE ORGANIZATION USE THE SERVICES OF A PROFESSIONAL FUNDRAISER? (ATTACH FORM IFC)	5.		Х
	DID THE ORGANIZATION ALLOCATE THE COST OF ANY SOLICITATION, MAILING, ADVERTISEMENT OR LITERATURE COSTS BETWEEN PROGRAM SERVICE AND FUNDRAISING EXPENSES?  IF "YES", ENTER  (I) THE AGGREGATE AMOUNT OF THESE JOINT COSTS \$	6.		Х
	(II) THE AMOUNT ALLOCATED TO PROGRAM SERVICES \$; (III) THE AMOUNT ALLOCATED TO MANAGEMENT AND GENERAL \$; AND (IV) THE AMOUNT ALLOCATED TO FUNDRAISING \$			
7.	DID THE ORGANIZATION EXPEND ITS RESTRICTED FUNDS FOR PURPOSES OTHER THAN RESTRICTED PURPOSES?	7.		Х
8.	HAS THE ORGANIZATION EVER BEEN REFUSED REGISTRATION OR HAD ITS REGISTRATION OR TAX EXEMPTION SUSPENDED OR REVOKED BY ANY GOVERNMENTAL AGENCY?	8.		Х
9.	WAS THERE OR DO YOU HAVE ANY KNOWLEDGE OF ANY KICKBACK, BRIBE, OR ANY THEFT, DEFALCATION, MISAPPROPRIATION, COMMINGLING OR MISUSE OF ORGANIZATIONAL FUNDS?	9. [		Х
10.	LIST THE NAME AND ADDRESS OF THE FINANCIAL INSTITUTIONS WHERE THE ORGANIZATION MAINTAINS ITS THREE LARGEST ACCOUNTS:  5TH 3RD, P.O. BOX 630900, CINCINNATI, OH 45263			
	MERILL LYNCH, 110 N WACKER DRIVE 17TH FLOOR, CHICAGO, IL 60606			
	CHASE BANK, 10 S. DEARBORN, FLOOR 2, CHICAGO, IL 60603			
11.	NAME AND TELEPHONE NUMBER OF CONTACT PERSON: TIFFANI BROWN - 312-642-0049			

# • ALL ATTACHMENTS MUST ACCOMPANY THIS REPORT - SEE INSTRUCTIONS •

UNDER PENALTY OF PERJURY, I (WE) THE UNDERSIGNED DECLARE AND CERTIFY THAT I (WE) HAVE EXAMINED THIS ANNUAL REPORT AND THE ATTACHED DOCUMENTS, INCLUDING ALL THE SCHEDULES AND STATEMENTS, AND THE FACTS THEREIN STATED ARE TRUE AND COMPLETE AND FILED WITH THE ILLINOIS ATTORNEY GENERAL FOR THE PURPOSE OF HAVING THE PEOPLE OF THE STATE OF ILLINOIS RELY THEREUPON. I HEREBY FURTHER AUTHORIZE AND AGREE TO SUBMIT MYSELF AND THE REGISTRANT HEREBY TO THE JURISDICTION OF THE STATE OF ILLINOIS.

#### **BE SURE TO INCLUDE ALL FEES DUE:**

- 1.) REPORTS ARE DUE WITHIN SIX MONTHS OF YOUR FISCAL YEAR END.
- 2.) FOR FEES DUE SEE INSTRUCTIONS.
- 3.) REPORTS THAT ARE LATE OR INCOMPLETE ARE SUBJECT TO A \$100.00 PENALTY.

MICHAEL POLLOCK		
PRESIDENT or TRUSTEE (PRINT NAME)	SIGNATURE	DATE
EILEEN KAMERICK, JD		
TREASURER or TRUSTEE (PRINT NAME)	SIGNATURE	DATE
FREDERICK E. DAVIS JR.	1	11/14/2024
PREPARER (PRINT NAME)	SIGNATURE	DATE

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See the instructions for the order in which to list the persons above.

(A)	(B)				C)			(D)	(E)	(F)
Name and title	Average hours per		not c	heck i	more	than d s both		Reportable compensation	Reportable compensation	Estimated amount of
	week	offic				r/trus		from	from related	other
	(list any hours for	directo				-		the organization	organizations (W-2/1099-MISC/	compensation from the
	related	tee or	ustee			ensate		(W-2/1099-MISC/	1099-NEC)	organization
	organizations	al trus	onal tr		ployee	comp		1099-NEC)		and related
	below line)	Individual trustee or director	In stit utio nal tru stee	Officer	Key employee	Highest compensated employee	Former			organizations
(1) MICHAEL POLLOCK	40.00									
CEO				Х				266,000.	0.	26,341.
(2) VERA LEWIS	40.00								_	
ADVOCACY VP						X		171,943.	0.	21,562.
(3) KATHLEEN BERNSTEIN-HARRIS	40.00	-								0.564
SECRETARY	1 00			X				57,500.	0.	2,564.
(4) EILEEN KAMERICK,JD	1.00	77		37					0	0
TREASURER CALIFORNIA DALIMEN	1.00	Х		Х				0.	0.	0.
(5) KENT DAUTEN CHAIR	1.00	X		х				0.	0.	0
(6) DANIEL SMULIAN	1.00	^		Λ				0.	0.	0.
DIRECTOR	1.00	X						0.	0.	0.
(7) CHRISTY B. BECKMANN	1.00							0.	0.	<u></u>
VICE-CHAIRMAN	1.00	x		х				0.	0.	0.
(8) ROGER MCINTYRE, MD	1.00								0.0	
SAB CHAIR		X						0.	0.	0.
(9) STEVEN HARRIS	1.00								-	
SECRETARY		X						0.	0.	0.
(10) SUZANNE BERGOFFEN	1.00									
DIRECTOR		Х						0.	0.	0.
(11) JOHN BUDIN, MD	1.00									
DIRECTOR		X						0.	0.	0.
(12) MARGARET ANNETT	1.00									
DIRECTOR		Х						0.	0.	0.
(13) REBECCA WEINSTEIN BACON	1.00									
VICE-CHAIRMAN	1 00	Х						0.	0.	0.
(14) BREEGE FARRELL	1.00									•
DIRECTOR	1 00	Х						0.	0.	0.
(15) SAGAR IYER	1.00	<b> </b>						_	_	^
DIRECTOR	1 00	Х						0.	0.	0.
(16) EVA KOHEGYI, MD,MS	1.00	<b>\</b>						^	_	0
DIRECTOR	1 00	X						0.	0.	0.
(17) MICHAEL KUHL IMMEDIATE PAST CHAIR	1.00	X		х				0.	0.	0.
THINDUIATE PAST CHAIK		Λ		Λ				<u> </u>	U •	000

Form **990** (2023)

B : \( \( \) \( \)								ORT ALLIANCE	30-33/9	124	P	age o
Part VII Section A. Officers, Directors, T		ploy	ees,			ghes	st C	ompensated Employee	s (continued)			
(A)	(B)				C)			(D)	(E)		(F)	
Name and title	Average	(do		Pos			one	Reportable	Reportable	Es	stimate	∍d
	hours per			ss per				compensation	compensation		nount	
	week		CCI AI	lu a u	II ecto	n/uus	(66)	from	from related		other	
	(list any hours for	irecto						the	organizations		ipensa	
	related	e or d	tee			sated		organization (W-2/1099-MISC/	(W-2/1099-MISC/ 1099-NEC)		rom the janizati	
	organizations	ruste	ll trus		ee ee	mpen		1099-NEC)	1033-1120)	_	d relati	
	below	dualt	ntiona	_	oldu	st col	, m	<i>'</i>			anizatio	
	line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			3-		
(18) MJ LEMAN	1.00											
DIRECTOR		Х						0.	0.			0.
(19) SHARNELL CURTIS-MARTIN	1.00											
DIRECTOR		Х						0.	0.			0.
(20) ISELA BAHENA	1.00											
DIRECTOR		X						0.	0.			0.
(21) GREG DICHARRY	1.00											
DIRECTOR		Х						0.	0.			0.
(22) MARK FRYE MD	1.00								_			
SAB CHAIR		Х		Х				0.	0.			0.
(23) JIMMY GIBBS, RN	1.00								_			
DIRECTOR		Х						0.	0.	<u> </u>		0.
(24) MIKE KUHL	1.00								_			
DIRECTOR		Х						0.	0.	<u> </u>		0.
(25) ALTHA STEWART, MD	1.00								_			
DIRECTOR		Х						0.	0.	<u> </u>		0.
(26) JOHN KURTZ	1.00								_			
DIRECTOR		X						0.	0.	<del>-</del>		0.
1b Subtotal								495,443.	0.		0,4	
c Total from continuation sheets to Par								0.	0.			0.
d Total (add lines 1b and 1c)								495,443.	0.	5	0,4	67.
2 Total number of individuals (including b	ut not limited to th	ose	liste	d ab	ove	) wh	o re	eceived more than \$100,	000 of reportable			_
compensation from the organization												2
											Yes	No
3 Did the organization list any former offi			•		•				•			37
line 1a? If "Yes," complete Schedule J f										3		Х
4 For any individual listed on line 1a, is th	•		-					•	-		37	
and related organizations greater than \$										4	Х	
5 Did any person listed on line 1a receive	or accrue comper	nsati	on fi	rom	anv	unre	elate	ed organization or individ	dual for services			

3	Did the organization list any <b>former</b> officer, director, trustee, key employee, or highest compensated employee on			
	line 1a? If "Yes," complete Schedule J for such individual	3		Х
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization			
	and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual	4	X	
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services			
	rendered to the organization?  f "Yes." complete Schedule J for such person	5		X
800	ation B. Indopendent Contractors			

Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A)	<u> </u>	(B)	(C)
Name and business address	NONE	Description of services	Compensation

Total number of independent contractors (including but not limited to those listed above) who received more than 

Part VIII Statement of Revenue

	Check if Schedule O contains a response or note to any line in this Part VIII								
				(A)	(B)	(C)	(D)		
					Total revenue	Related or exempt	Unrelated	Revenue excluded from tax under	
						function revenue	business revenue	sections 512 - 514	
SS	1	_	Federated campaigns 1a						
Contributions, Gifts, Grants and Other Similar Amounts					-				
					-				
			3		-				
	а е			192,312.	-				
			Government grants (contributions) 1e	192,312.	-				
		Ť	All other contributions, gifts, grants, and	250 040					
현된				<u>,259,840.</u>	-				
ont od (		_	Noncash contributions included in lines 1a-1f 1g \$		0 450 150				
<u>5 p</u>		h	Total. Add lines 1a-1f		2,452,152.				
Program Service Revenue				Business Code	100 011	100 011			
			CONTRACT REVENUE	900099	122,911.				
		b	PROGRAM SERVICE REVENU	900099	66,250.	66,250.			
		С							
		d							
og B		е							
P	f		All other program service revenue						
		g	Total. Add lines 2a-2f		189,161.				
	3		Investment income (including dividends, inter						
			other similar amounts)		55,647.			55,647.	
	4		Income from investment of tax-exempt bond		79,102.			79,102.	
	5		Royalties	='	-			-	
			(i) Real	(ii) Personal					
	6	а	Gross rents 6a						
	_		Less: rental expenses 6b						
	c d		Rental income or (loss) 6c						
			Net rental income or (loss)						
			Gross amount from sales of (i) Securities	(ii) Other					
		а	assets other than inventory 7a 541,505	. ,	-				
		h	Less: cost or other basis	•	-				
Φ		D	and sales expenses 7b 549, 998						
ň	_		Gain or (loss) 76 -8,493	•	-				
eve					-8,493.			-8,493.	
her Revenue	_		let gain or (loss)		-0,493.			-0,493.	
		а	Gross income from fundraising events (not						
Ò			including \$ of						
			contributions reported on line 1c). See						
			Part IV, line 18		-				
			Less: direct expenses 8	o					
			Net income or (loss) from fundraising events						
	9	а	Gross income from gaming activities. See						
			Part IV, line 19		-				
		b	Less: direct expenses 9	o					
	С		Net income or (loss) from gaming activities	······					
	10	а	Gross sales of inventory, less returns						
	ı		and allowances10	a					
		b	Less: cost of goods sold10	b					
		С	Net income or (loss) from sales of inventory						
,,				Business Code					
Miscellaneous Revenue	11	а							
ane Dud		b							
eve		С							
isc B		d	All other revenue						
≥   €			Total. Add lines 11a-11d						
	12 Total revenue. See instructions			2,767,569.	189,161.	0.	126,256.		

Secti	ion 501(c)(3) and 501(c)(4) organizations must comp	lete all columns. All othe	er organizations must com	nolete column (A)	
00011	Check if Schedule O contains a respons				X
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to domestic organizations				
	and domestic governments. See Part IV, line 21				
2	Grants and other assistance to domestic				
	individuals. See Part IV, line 22				
3	Grants and other assistance to foreign				
	organizations, foreign governments, and foreign				
	individuals. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors,		224 655	045 650	404 005
	trustees, and key employees	563,683.	221,677.	217,679.	124,327.
6	Compensation not included above to disqualified				
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)	1 000 000	015 010	10.541	1.45 000
7	Other salaries and wages	1,076,273.	917,910.	12,541.	145,822.
8	Pension plan accruals and contributions (include	16 004	10 001	2 222	0 (55
	section 401(k) and 403(b) employer contributions)	16,034.	10,981.	2,398.	2,655. 30,493.
9	Other employee benefits	184,125.	126,100.	27,532.	30,493.
10	Payroll taxes	138,805.	98,814.	18,975.	21,016.
11	Fees for services (nonemployees):				
a	Management	20 E1E	14 000	22 607	
b	F	38,515. 67,283.	14,828.	23,687.	
	Accounting	0/,203.		07,203.	
	, , , , , , , , , , , , , , , , , , , ,				
e	, F				
f	Investment management fees				
g	Other. (If line 11g amount exceeds 10% of line 25,	599,876.	505,171.	1,197.	93,508.
40	column (A), amount, list line 11g expenses on Sch 0.)	28,975.	25,119.	1,769.	2,087.
12	Advertising and promotion	123,471.	83,347.	10,476.	29,648.
13 14	Office expenses	24,668.	23,639.	659.	370.
	Information technology	24,000.	25,055.	037.	370.
15 16	Royalties	61,868.	40,139.	11,813.	9,916.
17	Occupancy	44,228.	21,886.	11,253.	11,089.
18	Payments of travel or entertainment expenses	11/2201	21,0001	11/2331	11,003.
10	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	11,893.	11,013.	749.	131.
20	Interest	11,801.	7,656.	2,253.	1,892.
21	Payments to affiliates	,,	.,	_,	_, _, _,
22	Depreciation, depletion, and amortization	131,742.	90,225.	19,699.	21,818.
23	Insurance	27,675.	18,954.	4,138.	4,583.
24	Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.)	·	·		·
а	SUBSCRIPTIONS AND MEMBE	55,295.	9,827.	1,002.	44,466.
b	TELEPHONE	27,599.	20,355.	3,437.	3,807.
C	BANK AND CREDIT FEES	13,337.		13,337.	2,00.4
d	FOOD AND BEVERAGE	11,362.	10,674.	503.	185.
-	All other expenses	6,533.	2,827.	1,151.	2,555.
25	Total functional expenses. Add lines 1 through 24e	3,265,041.	2,261,142.	453,531.	550,368.
26	Joint costs. Complete this line only if the organization		. ,	,	,
	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation.				
	Check here if following SOP 98-2 (ASC 958-720)				
					000

Form **990** (2023)